

关于开展 2022 年第三次进出口行 债券做市支持操作的通知

进出口行债券做市支持参与机构、中国外汇交易中心暨全国银行间同业拆借中心、中央国债登记结算有限责任公司：

为更好服务全国银行间债券市场做市业务开展，促进提升市场流动性，根据中国人民银行相关批复，我行定于 2022 年 6 月 22 日通过全国银行间同业拆借中心做市支持操作平台开展进出口行债券做市支持操作。

请做市支持参与机构积极参与进出口行债券做市支持操作竞价。请中国外汇交易中心暨全国银行间同业拆借中心、中央国债登记结算有限责任公司做好相关准备工作。

本次操作有关事宜通知如下：

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|------------|--|
| 一、操作券种： | 2021 年第七期债券(210307)
2019 年第五期债券(190305) |
| 二、操作方向和规模： | 随卖 210307，不超过 5 亿元
随买 190305，不超过 5 亿元 |
| 三、招标时间： | 9:30--10:30 |
| 四、定价方式： | 单一价格（荷兰式） |
| 五、竞价区间： | 在做市支持操作平台中公布 |
| 六、价格步长： | 210307 为 0.03 元
190305 为 0.01 元 |



- 七、最高、最低标位差限定：无
- 八、基本投标单位：1000 万元
- 九、每标位最低投标量：1000 万元
- 十、每标位最高投标量：15000 万元
- 十一、结算方式：券款对付
- 十二、结算日期：2022 年 6 月 23 日

(注：账户信息如下，资金账户户名：中国进出口银行，
资金账号：302012000080003，资金开户行：中国进出口银
行，支付系统行号：202100000003)

中国进出口银行资金营运部
2022年6月23日





中国进出口银行

THE EXPORT-IMPORT BANK OF CHINA

THE EXPORT-IMPORT BANK OF CHINA

MARKET-MAKING SUPPORT TENDER ANNOUNCEMENT

21 June 2022

Issue Number	210307
Tender Type	Tap Issue
Offering Amount	Renminbi 0.5 Billion
Tender Date	22 June 2022
Tender Time	9:30 am to 10:30 am
Interest Type	Fixed
Coupon Rate	3.40%
Interest Payment Frequency	Annually
Interest Payment Date	11 January
Original Tenor	Seven Years
Maturity Date	11 January 2028
Pricing Method	Dutch Auction(Single-price)
Minimum Bidding Unit	Renminbi 10 Million
Increment Bidding Unit	Renminbi 10 Million
Maximum Bidding Unit	Renminbi 150 Million
Settlement Date	23 June 2022
Interest Accrual Date	11 January 2022
Listing Date	23 June 2022
Clearing Form	Delivery versus Payment(DVP)
Clearing House	China Central Depository & Clearing Co., Ltd.
Market	China's Inter-bank Bond Market(CIBM)
Rating	Exempted for Issuance in CIBM As a reference, A+ (S&P)/A1(Moody's) for long-term foreign issuer credit rating

***Disclaimer**

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中国进出口银行

THE EXPORT-IMPORT BANK OF CHINA



THE EXPORT-IMPORT BANK OF CHINA

MARKET-MAKING SUPPORT TENDER ANNOUNCEMENT

21 June 2022

Issue Number	190305
Tender Type	Redemption
Offering Amount	Renminbi 0.5 Billion
Tender Date	22 June 2022
Tender Time	9:30 am to 10:30 am
Interest Type	Fixed
Coupon Rate	3.28%
Interest Payment Frequency	Annually
Interest Payment Date	11 February
Original Tenor	Five Years
Maturity Date	11 February 2024
Pricing Method	Dutch Auction(Single-price)
Minimum Bidding Unit	Renminbi 10 Million
Increment Bidding Unit	Renminbi 10 Million
Maximum Bidding Unit	Renminbi 150 Million
Settlement Date	23 June 2022
Interest Accrual Date	11 February 2022
Clearing Form	Delivery versus Payment(DVP)
Clearing House	China Central Depository & Clearing Co., Ltd.
Market	China's Inter-bank Bond Market(CIBM)
Rating	Exempted for Issuance in CIBM As a reference, A+ (S&P)/A1(Moody's) for long-term foreign issuer credit rating

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