

# 财务报表 Financial Statements

## 资产负债表

单位：千元人民币

项 目	中国进出口银行合并报表		中国进出口银行	
	2011年12月31日	2010年12月31日	2011年12月31日	2010年12月31日
<b>资产：</b>				
现金及银行存款	834,221.51	535,666.02	782,915.11	510,406.30
存放中央银行款项	9,152,171.62	5,731,842.91	9,152,171.62	5,731,842.91
贵金属				
存放联行款项				
存放同业款项	147,769,378.88	102,025,922.42	147,769,378.88	102,025,922.42
拆出资金	20,529,656.47	10,014,540.00	20,529,656.47	10,014,540.00
交易性金融资产				
衍生金融资产	1,072,680.44	391,085.44	1,072,680.44	391,085.45
买入返售金融资产	25,956,474.20	8,930,000.00	25,956,474.20	8,930,000.00
应收款项类金融资产	16,785,297.86	7,962,907.07	16,785,297.86	7,962,907.07
应收利息	6,088,782.68	3,200,242.76	6,088,782.68	3,200,242.76
其他应收款	732,674.21	483,711.52	724,547.29	472,964.55
发放贷款和垫款	914,301,463.23	707,563,372.91	915,283,833.16	707,876,291.10
可供出售金融资产	23,874,700.06	16,344,868.43	23,874,700.06	16,344,868.43
持有至到期投资	21,340,233.66	16,496,353.08	21,340,233.66	16,496,353.08
长期股权投资	6,016,623.90	3,951,942.09	5,804,360.20	3,682,672.05
投资性房地产	58,858.96		58,858.96	
固定资产	1,968,740.31	1,305,434.93	1,237,729.45	1,299,752.82
在建工程	1,061,285.07	740,103.81	1,061,285.07	740,103.81
固定资产清理	36.46	50.87	36.46	50.87
无形资产	30,258.34	17,744.11	30,039.42	17,744.11
商誉				
长期待摊费用	36,294.92	40,719.48	36,294.92	40,719.48
抵债资产	27,913.22	24,942.31	27,913.22	24,942.31
递延所得税资产	1,331,908.89	1,225,471.82	1,331,888.87	1,225,471.82
其他资产	87,070.14	90,282.67	87,070.14	90,282.67
<b>资产总计</b>	<b>1,199,056,725.04</b>	<b>887,077,204.64</b>	<b>1,199,036,148.14</b>	<b>887,079,163.99</b>

项 目	中国进出口银行合并报表		中国进出口银行	
	2011年12月31日	2010年12月31日	2011年12月31日	2010年12月31日
<b>负债：</b>				
向中央银行借款				
联行存放款项				
同业及其他金融机构存放款项	206,623,217.08	196,495,984.58	206,623,217.08	196,495,984.58
拆入资金	25,890,190.70	10,993,400.12	25,890,190.70	10,993,400.12
交易性金融负债				
衍生金融负债	459,679.55	183,113.20	459,679.55	183,113.20
卖出回购金融资产款	3,474,533.52	8,059,261.06	3,474,533.52	8,059,261.06
吸收存款	57,706,458.56	55,235,467.22	57,706,458.56	55,235,467.22
应付职工薪酬	1,160.00		1,160.00	
应交税费	1,395,114.99	458,140.02	1,392,054.75	458,078.55
应付利息	1,631,197.73	1,611,065.44	1,631,197.73	1,611,065.44
其他应付款	1,516,850.48	1,527,814.48	1,508,702.06	1,513,955.83
预计负债	1,357,238.92	1,129,372.64	1,357,238.92	1,129,372.64
应付债券	866,187,462.33	583,682,207.46	866,187,462.33	583,682,207.46
递延所得税负债	270,635.19	97,966.77	270,635.19	97,771.36
其他负债	16,410,328.16	14,756,220.76	16,410,328.16	14,756,220.76
<b>负债合计</b>	<b>1,182,924,067.22</b>	<b>874,230,013.75</b>	<b>1,182,912,858.56</b>	<b>874,215,898.22</b>
<b>所有者权益：</b>				
实收资本	5,000,000.00	5,000,000.00	5,000,000.00	5,000,000.00
国家资本	5,000,000.00	5,000,000.00	5,000,000.00	5,000,000.00
集体资本				
法人资本				
其中：国有法人资本				
个人资本				
外商资本				
资本公积	18,758.44	-131,700.78	18,758.44	-131,700.78
减：库存股				
盈余公积	1,259,380.21	948,423.75	1,259,380.21	948,423.75
一般风险准备	6,089,487.23	3,571,173.63	6,089,487.23	3,571,173.63
未分配利润	3,750,502.93	3,455,911.00	3,755,663.70	3,475,369.17
外币报表折算差额	586.48	-21.96		
<b>归属于母公司所有者权益合计</b>	<b>16,118,715.29</b>	<b>12,843,785.64</b>	<b>16,123,289.58</b>	<b>12,863,265.77</b>
少数股东权益	13,942.53	3,405.25		
<b>所有者权益合计</b>	<b>16,132,657.82</b>	<b>12,847,190.90</b>	<b>16,123,289.58</b>	<b>12,863,265.77</b>
<b>负债和所有者权益总计</b>	<b>1,199,056,725.04</b>	<b>887,077,204.64</b>	<b>1,199,036,148.14</b>	<b>887,079,163.99</b>

财务报表  
Financial Statements

Balance Sheet

In thousands of RMB

Item	Consolidated Statement		Bank's Statement	
	2011.12.31	2010.12.31	2011.12.31	2010.12.31
<b>Assets:</b>				
Cash and Due from Banks	834,221.51	535,666.02	782,915.11	510,406.30
Balances with Central Bank	9,152,171.62	5,731,842.91	9,152,171.62	5,731,842.91
Precious Metals				
Due from Correspondent Banks				
Placements with Banks and Other Financial Institutions	147,769,378.88	102,025,922.42	147,769,378.88	102,025,922.42
Interbank Lendings	20,529,656.47	10,014,540.00	20,529,656.47	10,014,540.00
Trading Financial Assets				
Derivative Financial Assets	1,072,680.44	391,085.44	1,072,680.44	391,085.45
Securities Purchased under Resale Agreements	25,956,474.20	8,930,000.00	25,956,474.20	8,930,000.00
Accounts Receivables	16,785,297.86	7,962,907.07	16,785,297.86	7,962,907.07
Accrued Interest	6,088,782.68	3,200,242.76	6,088,782.68	3,200,242.76
Other Receivables	732,674.21	483,711.52	724,547.29	472,964.55
Loans and Advances	914,301,463.23	707,563,372.91	915,283,833.16	707,876,291.10
Available for Sale Financial Assets	23,874,700.06	16,344,868.43	23,874,700.06	16,344,868.43
Held to Maturity Investments	21,340,233.66	16,496,353.08	21,340,233.66	16,496,353.08
Long-term Equity Investments	6,016,623.90	3,951,942.09	5,804,360.20	3,682,672.05
Investment Property	58,858.96		58,858.96	
Fixed Assets	1,968,740.31	1,305,434.93	1,237,729.45	1,299,752.82
Construction in Progress	1,061,285.07	740,103.81	1,061,285.07	740,103.81
Disposal of Fixed Assets	36.46	50.87	36.46	50.87
Intangible Assets	30,258.34	17,744.11	30,039.42	17,744.11
Goodwill				
Long-term Deferred Expense	36,294.92	40,719.48	36,294.92	40,719.48
Mortgage Assets	27,913.22	24,942.31	27,913.22	24,942.31
Deferred Income Tax Assets	1,331,908.89	1,225,471.82	1,331,888.87	1,225,471.82
Other Assets	87,070.14	90,282.67	87,070.14	90,282.67
<b>Total Assets</b>	<b>1,199,056,725.04</b>	<b>887,077,204.64</b>	<b>1,199,036,148.14</b>	<b>887,079,163.99</b>

Item	Consolidated Statement		Bank's Statement	
	2011.12.31	2010.12.31	2011.12.31	2010.12.31
<b>Liabilities:</b>				
Borrowing from Central Bank				
Due to Correspondent Banks				
Due to Banks and Other Financial Institution	206,623,217.08	196,495,984.58	206,623,217.08	196,495,984.58
Interbank Borrowings	25,890,190.70	10,993,400.12	25,890,190.70	10,993,400.12
Trading Financial Liabilities				
Derivative Financial Liabilities	459,679.55	183,113.20	459,679.55	183,113.20
Securities Sold under Repurchase Agreement	3,474,533.52	8,059,261.06	3,474,533.52	8,059,261.06
Due to Customers	57,706,458.56	55,235,467.22	57,706,458.56	55,235,467.22
Employee Pay Payable	1,160.00		1,160.00	
Tax Payable	1,395,114.99	458,140.02	1,392,054.75	458,078.55
Interest Payable	1,631,197.73	1,611,065.44	1,631,197.73	1,611,065.44
Other Account Payable	1,516,850.48	1,527,814.48	1,508,702.06	1,513,955.83
Estimated Liabilities	1,357,238.92	1,129,372.64	1,357,238.92	1,129,372.64
Bonds Payable	866,187,462.33	583,682,207.46	866,187,462.33	583,682,207.46
Deferred Tax Liabilities	270,635.19	97,966.77	270,635.19	97,771.36
Other Liabilities	16,410,328.16	14,756,220.76	16,410,328.16	14,756,220.76
<b>Total Liabilities</b>	<b>1,182,924,067.22</b>	<b>874,230,013.75</b>	<b>1,182,912,858.56</b>	<b>874,215,898.22</b>
<b>Owner's Equity</b>				
Paid-in Capital (Capital Stock)	5,000,000.00	5,000,000.00	5,000,000.00	5,000,000.00
Stated-owned Capital	5,000,000.00	5,000,000.00	5,000,000.00	5,000,000.00
Collective Capital				
Legal Person's Capital				
Stated-owned Legal Person's Capital				
Individual Capital				
Foreign Capital				
Capital Reserve	18,758.44	-131,700.78	18,758.44	-131,700.78
Less: Treasury Stock				
Surplus Reserve	1,259,380.21	948,423.75	1,259,380.21	948,423.75
General Risk Reserve	6,089,487.23	3,571,173.63	6,089,487.23	3,571,173.63
Undistributed Profit	3,750,502.93	3,455,911.00	3,755,663.70	3,475,369.17
Currency Translation Difference	586.48	-21.96		
<b>Total Equity Attributable to Parent</b>	<b>16,118,715.29</b>	<b>12,843,785.64</b>	<b>16,123,289.58</b>	<b>12,863,265.77</b>
Minority Interests	13,942.53	3,405.25		
<b>Total Owner's Equity</b>	<b>16,132,657.82</b>	<b>12,847,190.90</b>	<b>16,123,289.58</b>	<b>12,863,265.77</b>
<b>Total Liabilities and Owner's Equity</b>	<b>1,199,056,725.04</b>	<b>887,077,204.64</b>	<b>1,199,036,148.14</b>	<b>887,079,163.99</b>

利润表

单位：千元人民币

项 目	中国进出口银行合并报表		中国进出口银行	
	2011年度	2010年度	2011年度	2010年度
<b>一、营业收入</b>	<b>10,653,742.98</b>	<b>7,677,716.76</b>	<b>10,600,971.17</b>	<b>7,674,571.97</b>
(一) 利息净收入	10,435,488.41	6,006,159.74	10,435,483.84	6,006,153.92
利息收入	40,484,530.47	26,040,350.88	40,484,525.90	26,040,345.06
利息支出	30,049,042.06	20,034,191.14	30,049,042.06	20,034,191.14
(二) 手续费及佣金净收入	3,199,334.97	2,214,127.36	3,134,625.37	2,187,225.56
手续费及佣金收入	3,356,829.09	2,259,620.68	3,292,119.48	2,232,718.88
手续费及佣金支出	157,494.11	45,493.32	157,494.11	45,493.32
(三) 投资收益(损失以“-”号填列)	1,021,847.50	670,961.71	1,032,991.90	694,760.88
(四) 公允价值变动收益 (损失以“-”号填列)	422,675.72	225,602.88	422,675.72	225,602.88
(五) 其他收入	-4,425,603.63	-1,439,134.93	-4,424,805.67	-1,439,171.27
汇兑收益(损失以“-”号填列)	-4,446,091.98	-1,447,683.68	-4,445,294.01	-1,447,720.03
其他业务收入	20,488.35	8,548.75	20,488.35	8,548.76
<b>二、营业支出</b>	<b>6,811,963.08</b>	<b>4,026,417.19</b>	<b>6,782,176.43</b>	<b>4,008,621.10</b>
(一) 营业税金及附加	2,135,369.62	1,435,355.18	2,135,369.62	1,435,355.18
(二) 业务及管理费	1,493,826.70	1,216,483.17	1,457,114.98	1,198,687.07
(三) 资产减值损失或呆账损失	3,182,591.47	1,374,578.84	3,189,516.54	1,374,578.84
(四) 其他业务成本	175.29	0.00	175.29	0.00
<b>三、营业利润(亏损以“-”号填列)</b>	<b>3,841,779.90</b>	<b>3,651,299.57</b>	<b>3,818,794.74</b>	<b>3,665,950.87</b>
加：营业外收入	420,917.46	297,774.50	416,697.60	297,774.50
减：营业外支出	7,855.90	11,262.83	7,855.90	11,262.83
<b>四、利润总额(亏损以“-”号填列)</b>	<b>4,254,841.46</b>	<b>3,937,811.24</b>	<b>4,227,636.44</b>	<b>3,952,462.55</b>
减：所得税费用	1,120,017.84	1,134,216.83	1,118,071.85	1,133,955.47
<b>五、净利润(亏损以“-”号填列)</b>	<b>3,134,823.62</b>	<b>2,803,594.41</b>	<b>3,109,564.58</b>	<b>2,818,507.08</b>
归属于母公司所有者的净利润	3,123,861.98	2,800,164.32	3,109,564.58	2,818,507.08
少数股东损益	10,961.64	3,430.09		
<b>六、每股收益：</b>				
(一) 基本每股收益				
(二) 稀释每股收益				
<b>七、其他综合收益</b>	<b>150,643.30</b>	<b>-145,346.16</b>	<b>150,459.22</b>	<b>-145,293.61</b>
<b>八、综合收益总额</b>	<b>3,285,466.92</b>	<b>2,658,248.25</b>	<b>3,260,023.81</b>	<b>2,673,213.47</b>
(一) 归属于母公司所有者的综合收益总额	3,274,929.65	2,654,848.75	3,260,023.81	2,673,213.47
(二) 归属于少数股东的综合收益总额	10,537.27	3,399.50		

## Income Statement

In thousands of RMB

Item	Consolidated Statements		Bank's Statement	
	2011	2010	2011	2010
<b>I. Operating Income</b>	<b>10,653,742.98</b>	<b>7,677,716.76</b>	<b>10,600,971.17</b>	<b>7,674,571.97</b>
1. Net Interest Income	10,435,488.41	6,006,159.74	10,435,483.84	6,006,153.92
Interest Income	40,484,530.47	26,040,350.88	40,484,525.90	26,040,345.06
Interest Expense	30,049,042.06	20,034,191.14	30,049,042.06	20,034,191.14
2. Net Fee and Commission Income	3,199,334.97	2,214,127.36	3,134,625.37	2,187,225.56
Fee and Commission Income	3,356,829.09	2,259,620.68	3,292,119.48	2,232,718.88
Fee and Commission Expense	157,494.11	45,493.32	157,494.11	45,493.32
3. Investment Profit/Losses ("—" Losses)	1,021,847.50	670,961.71	1,032,991.90	694,760.88
4. Profit/Losses From Fair Value Changes ("—" for Losses)	422,675.72	225,602.88	422,675.72	225,602.88
5. Other Income	-4,425,603.63	-1,439,134.93	-4,424,805.67	-1,439,171.27
Foreign Exchange Gain ("—" Losses)	-4,446,091.98	-1,447,683.68	-4,445,294.01	-1,447,720.03
Other Business Income	20,488.35	8,548.75	20,488.35	8,548.76
<b>II. Operating Expenses</b>	<b>6,811,963.08</b>	<b>4,026,417.19</b>	<b>6,782,176.43</b>	<b>4,008,621.10</b>
1. Business Tax and Affixation	2,135,369.62	1,435,355.18	2,135,369.62	1,435,355.18
2. General and Administrative Expenses	1,493,826.70	1,216,483.17	1,457,114.98	1,198,687.07
3. Impairment Losses on Assets	3,182,591.47	1,374,578.84	3,189,516.54	1,374,578.84
4. Other Business Cost	175.29	0.00	175.29	0.00
<b>III. Operating Profit</b>	<b>3,841,779.90</b>	<b>3,651,299.57</b>	<b>3,818,794.74</b>	<b>3,665,950.87</b>
Add: Non-operating Revenue	420,917.46	297,774.50	416,697.60	297,774.50
Less: Non-operating Expenses	7,855.90	11,262.83	7,855.90	11,262.83
<b>IV. Profit Before Income Tax</b>	<b>4,254,841.46</b>	<b>3,937,811.24</b>	<b>4,227,636.44</b>	<b>3,952,462.55</b>
Less: Income Tax Expenses	1,120,017.84	1,134,216.83	1,118,071.85	1,133,955.47
<b>V. Net Profit ("—" for Losses)</b>	<b>3,134,823.62</b>	<b>2,803,594.41</b>	<b>3,109,564.58</b>	<b>2,818,507.08</b>
Net Profit Attributable to Owners of Parent Company	3,123,861.98	2,800,164.32	3,109,564.58	2,818,507.08
Minority Interests	10,961.64	3,430.09		
<b>VI. Earning Per Share</b>				
1. Basic Earnings Per Share				
2. Diluted Earnings Per Share				
<b>VII. Other Comprehensive Income</b>	<b>150,643.30</b>	<b>-145,346.16</b>	<b>150,459.22</b>	<b>-145,293.61</b>
<b>VIII. Total Comprehensive Income</b>	<b>3,285,466.92</b>	<b>2,658,248.25</b>	<b>3,260,023.81</b>	<b>2,673,213.47</b>
1. Total Comprehensive Income Attributable to Owners of Parent Company	3,274,929.65	2,654,848.75	3,260,023.81	2,673,213.47
2. Total Comprehensive Income Attributable to Minority Shareholders	10,537.27	3,399.50		

现金流量表

单位：千元人民币

项 目	中国进出口银行合并报表		中国进出口银行	
	2011年度	2010年度	2011年度	2010年度
<b>一、经营活动产生的现金流量：</b>				
客户存款和同业存放款项 净增加额	23,648,205.58	6,712,470.64	23,648,205.58	6,712,470.64
向中央银行借款净增加额				
向其他金融机构拆入资金 净增加额	15,406,478.70	92,624.09	15,406,478.70	92,624.09
收取利息、手续费及佣金的现金	41,479,070.39	27,458,116.20	41,479,065.81	27,458,110.38
收到其他与经营活动有关的现金	8,138,013.14	9,954,411.87	8,072,982.71	9,916,757.96
经营活动现金流入小计	88,671,767.80	44,217,622.79	88,606,732.80	44,179,963.07
客户贷款及垫款净增加额	233,740,613.12	128,281,950.59	234,416,989.92	128,574,384.18
存放中央银行和同业款项 净增加额	30,821,400.00	9,033,626.73	30,821,400.00	9,033,626.73
支付利息、手续费及佣金的现金	4,455,557.09	3,394,363.56	4,455,557.09	3,394,363.56
支付给职工以及为职工 支付的现金	549,220.00	418,510.34	525,988.93	407,953.63
支付的各项税费	2,331,323.06	2,641,049.02	2,329,046.86	2,641,049.02
支付其他与经营活动有关的现金	7,910,954.50	8,092,791.44	7,888,075.70	8,087,313.69
经营活动现金流出小计	279,809,067.77	151,862,291.70	280,437,058.51	152,138,690.82
经营活动产生的现金流量净额	-191,137,299.97	-107,644,668.91	-191,830,325.71	-107,958,727.74
<b>二、投资活动产生的现金流量：</b>				
收回投资收到的现金	157,306,831.97	133,370,743.30	157,306,831.97	133,370,743.30
取得投资收益收到的现金	938,034.68	624,559.76	938,034.68	624,559.76
收到其他与投资活动有关的现金	7,249.60			
投资活动现金流入小计	158,252,116.25	133,995,303.06	158,244,866.65	133,995,303.06
投资支付的现金	177,798,001.14	140,756,165.98	177,123,772.47	140,463,070.19
购建固定资产、无形资产和 其他长期资产支付的现金	409,173.55	569,973.35	408,776.49	562,879.87
支付其他与投资活动有关的现金		8,207.51		
投资活动现金流出小计	178,207,174.69	141,334,346.84	177,532,548.96	141,025,950.06
投资活动产生的现金流量净额	-19,955,058.44	-7,339,043.78	-19,287,682.31	-7,030,647.00



项 目	中国进出口银行合并报表		中国进出口银行	
	2011年度	2010年度	2011年度	2010年度
<b>三、筹资活动产生的现金流量：</b>				
吸收投资收到的现金				
其中：子公司吸收少数股东投资收到的现金				
发行债券收到的现金	401,730,000.00	187,540,000.00	401,730,000.00	187,540,000.00
收到其他与筹资活动有关的现金				
筹资活动现金流入小计	401,730,000.00	187,540,000.00	401,730,000.00	187,540,000.00
偿还债务支付的现金	124,200,000.00	92,179,450.06	124,200,000.00	92,179,450.06
分配股利、利润或偿付利息支付的现金	19,781,392.55	14,672,872.61	19,781,392.55	14,672,872.61
其中：子公司支付给少数股东的股利、利润				
支付其他与筹资活动有关的现金	20.09			
筹资活动现金流出小计	143,981,412.64	106,852,322.68	143,981,392.55	106,852,322.68
筹资活动产生的现金流量净额	257,748,587.36	80,687,677.32	257,748,607.45	80,687,677.32
<b>四、汇率变动对现金及现金等价物的影响</b>	<b>-472,606.51</b>	<b>-936,921.54</b>	<b>-473,023.68</b>	<b>-936,921.54</b>
<b>五、现金及现金等价物净增加额</b>	<b>46,183,622.44</b>	<b>-35,232,956.89</b>	<b>46,157,575.76</b>	<b>-35,238,618.96</b>
加：期初现金及现金等价物余额	33,023,100.23	68,256,057.13	32,997,840.52	68,236,459.47
<b>六、期末现金及现金等价物余额</b>	<b>79,206,722.67</b>	<b>33,023,100.23</b>	<b>79,155,416.27</b>	<b>32,997,840.52</b>



## Cash Flow Statement

In thousands of RMB

Item	Consolidated Statements		Bank's Statement	
	2011	2010	2011	2010
<b>I. Cash Flow From Operating Activities:</b>				
Net Increases in Due to Customers and Balances with Banks	23,648,205.58	6,712,470.64	23,648,205.58	6,712,470.64
Net Increase in Due to Central Bank				
Net Increase in Placements with Other Financial Institutions	15,406,478.70	92,624.09	15,406,478.70	92,624.09
Net Increase in Fee and Commission Income	41,479,070.39	27,458,116.20	41,479,065.81	27,458,110.38
Other Cash Inflows from Operating Activities	8,138,013.14	9,954,411.87	8,072,982.71	9,916,757.96
Cash Inflows from Operating Activities	88,671,767.80	44,217,622.79	88,606,732.80	44,179,963.07
Net Increase in Loans and Advances to Customers	233,740,613.12	128,281,950.59	234,416,989.92	128,574,384.18
Net Increase in Balances with Central Bank and Banks	30,821,400.00	9,033,626.73	30,821,400.00	9,033,626.73
Fee and Commission Paid	4,455,557.09	3,394,363.56	4,455,557.09	3,394,363.56
Payments to and for Employees	549,220.00	418,510.34	525,988.93	407,953.63
Tax and Fee Paid	2,331,323.06	2,641,049.02	2,329,046.86	2,641,049.02
Other Cash Outflows from Operating Activities	7,910,954.50	8,092,791.44	7,888,075.70	8,087,313.69
Cash Outflows from Operating Activities	279,809,067.77	151,862,291.70	280,437,058.51	152,138,690.82
Net Cash Flows from Operating Activities	-191,137,299.97	-107,644,668.91	-191,830,325.71	-107,958,727.74
<b>II. Cash Flows from Investing Activities:</b>				
Cash Received from Disposal of Investment	157,306,831.97	133,370,743.30	157,306,831.97	133,370,743.30
Income received from Investment	938,034.68	624,559.76	938,034.68	624,559.76
Other Cash Inflows from Investing Activities	7,249.60			
Cash Inflows from Investing Activities	158,252,116.25	133,995,303.06	158,244,866.65	133,995,303.06
Cash Outflows from Investment	177,798,001.14	140,756,165.98	177,123,772.47	140,463,070.19
Proceeds from Purchase and Construction of Fixed Assets, Intangible Assets and Other Long-term Assets	409,173.55	569,973.35	408,776.49	562,879.87
Other Cash Outflows from Investing Activities		8,207.51		
Cash Outflows from Investing Activities	178,207,174.69	141,334,346.84	177,532,548.96	141,025,950.06
Net Cash Outflows from Investing Activities	-19,955,058.44	-7,339,043.78	-19,287,682.31	-7,030,647.00



Item	Consolidated Statements		Bank's Statement	
	2011	2010	2011	2010
<b>III. Cash Flows from Financing Activities:</b>				
Cash Received by Investors				
Of which: Cash Received from Minority Investment in Subsidiaries				
Cash Received from Issuance of Bonds	401,730,000.00	187,540,000.00	401,730,000.00	187,540,000.00
Other Cash Inflows from Financing Activities				
Cash Inflows from Financing Activities	401,730,000.00	187,540,000.00	401,730,000.00	187,540,000.00
Repayments for Debts Issues	124,200,000.00	92,179,450.06	124,200,000.00	92,179,450.06
Cash Payments for Interest Expenses and Distribution of Dividends or Profit	19,781,392.55	14,672,872.61	19,781,392.55	14,672,872.61
Of which: Dividend Payments to Minority Equity Holders in Subsidiaries				
Other Cash Outflows from Financing Activities	20.09			
Cash Outflows from Financing Activities	143,981,412.64	106,852,322.68	143,981,392.55	106,852,322.68
Net Cash Outflows from Financing Activities	257,748,587.36	80,687,677.32	257,748,607.45	80,687,677.32
<b>IV. Effect of Exchange Rate Changes on Cash and Cash Equivalents</b>	<b>-472,606.51</b>	<b>-936,921.54</b>	<b>-473,023.68</b>	<b>-936,921.54</b>
<b>V. Net Increase in Cash and Cash Equivalents</b>	<b>46,183,622.44</b>	<b>-35,232,956.89</b>	<b>46,157,575.76</b>	<b>-35,238,618.96</b>
<b>Add: cash and cash equivalents at beginning of year</b>	<b>33,023,100.23</b>	<b>68,256,057.13</b>	<b>32,997,840.52</b>	<b>68,236,459.47</b>
<b>VI. Cash and Cash Equivalents at End of Year</b>	<b>79,206,722.67</b>	<b>33,023,100.23</b>	<b>79,155,416.27</b>	<b>32,997,840.52</b>

中国进出口银行合并所有者权益变动表  
2011年度

项 目			
	实收资本	资本公积	减：库存股
<b>一、上年年末余额</b>	<b>5,000,000.00</b>	<b>-131,700.78</b>	
加：会计政策变更			
前期差错更正			
<b>二、本年初余额</b>	<b>5,000,000.00</b>	<b>-131,700.78</b>	
<b>三、本年增减变动金额(减少以“-”号填列)</b>		<b>150,459.22</b>	
(一)净利润			
(二)其他综合收益		150,459.22	
1. 可供出售金融资产产生的利得(损失)		149,095.12	
2. 按照权益法核算的在被投资单位其他综合收益中所享有的份额		1,364.10	
3. 现金流量套期工具产生的利得(或损失)			
4. 外币财务报表折算差额			
5. 其他			
上述(一)和(二)小计		150,459.22	
(三)所有者投入和减少资本			
1. 所有者投入资本			
2. 股份支付计入所有者权益的金额			
3. 其他			
(四)利润分配			
1. 提取盈余公积			
2. 提取一般风险准备			
3. 对所有者(或股东)的分配			
4. 其他			
(五)所有者权益内部结转			
1. 资本公积转增资本(或股本)			
2. 盈余公积转增资本(或股本)			
3. 盈余公积弥补亏损			
4. 一般风险准备弥补亏损			
5. 其他			
<b>四、本年年末余额</b>	<b>5,000,000.00</b>	<b>18,758.44</b>	

单位：千元人民币

本年金额					
归属于母公司所有者权益				少数股东权益	所有者权益合计
盈余公积	一般风险准备	未分配利润	其他		
948,423.75	3,571,173.63	3,455,911.00	-21.96	3,405.25	12,847,190.90
948,423.75	3,571,173.63	3,455,911.00	-21.96	3,405.25	12,847,190.90
310,956.46	2,518,313.60	294,591.93	608.44	10,537.27	3,285,466.92
		3,123,861.98		10,961.64	3,134,823.62
			608.44	-424.36	150,643.30
					149,095.12
					1,364.10
			608.44	-424.36	184.08
		3,123,861.98	608.44	10,537.27	3,285,466.92
310,956.46	2,518,313.60	-2,829,270.06			
310,956.46		-310,956.46			
	2,518,313.60	-2,518,313.60			
1,259,380.21	6,089,487.23	3,750,502.93	586.48	13,942.53	16,132,657.82

Consolidated Statement of Change in Shareholder's Equity  
Year 2011

Item			
	Paid-in Capital	Capital Reserve	less: Shares at hand
<b>I. Balance at the End of Year 2010</b>	<b>5,000,000.00</b>	<b>-131,700.78</b>	
Add: change in accounting policy			
Corrections of Prior Period Errors			
<b>II. Balance at the Beginning of Year 2011</b>	<b>5,000,000.00</b>	<b>-131,700.78</b>	
<b>III. Change Through Year 2011 ("–" for losses)</b>		<b>150,459.22</b>	
1. Net Profit			
2. Other Revenue		150,459.22	
(1). Profit from Financial Assets Available for Sale (Loss)		149,095.12	
(2). Share of Other Comprehensive Revenue in the Invested Entity under the Equity Law		1,364.1	
(3). Net Change in Fair Value of Cash Flow Hedging Instrument			
(4). Converted difference in Foreign Currency			
(5). Others			
Total of 1 and 2		150,459.22	
3. Capital Paid and Reduced by Owners			
(1). Capital Paid in by Owners			
(2). Amounts of Share-based Payments Recognized in Owners' Equity			
(3). Other			
4. Dividends			
(1). Appropriation of Statutory Surplus Reserves			
(2). Appropriation to General Risk Provisions			
(3). Dividends to Holders			
(4). Other			
5. Internal Carry-over of Shareholders' Equity			
(1). Capitalized Capital Reserves			
(2). Capitalized Surplus Reserves			
(3). Surplus Reserves for Making up Losses			
(4). General Risk Provisions for Making up Losses			
(5). Other			
<b>IV. Balance at the End of 2011</b>	<b>5,000,000.00</b>	<b>18,758.44</b>	

In thousands of RMB

Shareholder's Equity Contributable to Parent Company				Minority Shareholders' Equity	Total Shareholders' Equity
Statutory Reserve	General Risk Reserve	Undistributed Profit	Others		
948,423.75	3,571,173.63	3,455,911.00	-21.96	3,405.25	12,847,190.90
948,423.75	3,571,173.63	3,455,911.00	-21.96	3,405.25	12,847,190.90
310,956.46	2,518,313.60	294,591.93	608.44	10,537.27	3,285,466.92
		3,123,861.98		10,961.64	3,134,823.62
			608.44	-424.36	150,643.30
					149,095.12
					1,364.1
			608.44	-424.36	184.08
		3,123,861.98	608.44	10,537.27	3,285,466.92
310,956.46	2,518,313.60	-2,829,270.06			
310,956.46		-310,956.46			
	2,518,313.60	-2,518,313.60			
1,259,380.21	6,089,487.23	3,750,502.93	586.48	13,942.53	16,132,657.82

中国进出口银行合并所有者权益变动表  
2010年度

项 目			
	实收资本	资本公积	减：库存股
<b>一、上年年末余额</b>	<b>5,000,000.00</b>	<b>13,592.83</b>	
加：会计政策变更			
前期差错更正			
<b>二、本年初余额</b>	<b>5,000,000.00</b>	<b>13,592.83</b>	
<b>三、本年增减变动金额(减少以“-”号填列)</b>		<b>-145,293.61</b>	
(一)净利润			
(二)其他综合收益		-145,293.61	
1. 可供出售金融资产产生的利得(损失)		-145,293.61	
2. 按照权益法核算的在被投资单位其他综合收益中所享有的份额			
3. 现金流量套期工具产生的利得(或损失)			
4. 外币财务报表折算差额			
5. 其他			
上述(一)和(二)小计		-145,293.61	
(三)所有者投入和减少资本			
1. 所有者投入资本			
2. 股份支付计入所有者权益的金额			
3. 其他			
(四)利润分配			
1. 提取盈余公积			
2. 提取一般风险准备			
3. 对所有者(或股东)的分配			
4. 其他			
(五)所有者权益内部结转			
1. 资本公积转增资本(或股本)			
2. 盈余公积转增资本(或股本)			
3. 盈余公积弥补亏损			
4. 一般风险准备弥补亏损			
5. 其他			
<b>四、本年年末余额</b>	<b>5,000,000.00</b>	<b>-131,700.78</b>	

单位：千元人民币

上年金额					
归属于母公司所有者权益				少数股东权益	所有者权益合计
盈余公积	一般风险准备	未分配利润	其他		
394,053.44	3,571,173.63	1,210,063.50	-0.00		10,188,883.40
272,519.60		-272,466.11			53.49
666,573.04	3,571,173.63	937,597.39	-0.00		10,188,936.89
281,850.71		2,518,313.61	-21.96	3,405.25	2,658,254.00
		2,800,164.32		3,430.09	2,803,594.41
			-21.96	-30.59	-145,346.16
					-145,293.61
			-21.96		-21.96
				-30.59	-30.59
		2,800,164.32	-21.96	3,399.50	2,658,248.25
				5.75	5.75
				5.75	5.75
281,850.71		-281,850.71			
281,850.71		-281,850.71			
948,423.75	3,571,173.63	3,455,911.00	-21.96	3,405.25	12,847,190.89



Consolidated Statement of Change in Shareholder's Equity  
Year 2010

Item			
	Paid-in Capital	Capital Reserve	less: Shares at hand
<b>I. Balance at the End of Year 2009</b>	<b>5,000,000.00</b>	<b>13,592.83</b>	
Add: change in accounting policy			
Corrections of Prior Period Errors			
<b>II. Balance at the Beginning of Year 2010</b>	<b>5,000,000.00</b>	<b>13,592.83</b>	
<b>III. Change Through Year 2010 ("–" for losses)</b>		<b>-145,293.61</b>	
1. Net Profit			
2. Other Revenue		-145,293.61	
(1). Profit from Financial Assets Available for Sale (Loss)		-145,293.61	
(2). Share of Other Comprehensive Revenue in the Invested Entity under the Equity Law			
(3). Net Change in Fair Value of Cash Flow Hedging Instrument			
(4). Converted difference in Foreign Currency			
(5). Others			
Total of 1 and 2		-145,293.61	
3. Capital Paid and Reduced by Owners			
(1). Capital Paid in by Owners			
(2). Amounts of Share-based Payments Recognized in Owners' Equity			
(3). Other			
4. Dividends			
(1). Appropriation of Statutory Surplus Reserves			
(2). Appropriation to General Risk Provisions			
(3). Dividends to Holders			
(4). Other			
5. Internal Carry-over of Shareholders' Equity			
(1). Capitalized Capital Reserves			
(2). Capitalized Surplus Reserves			
(3). Surplus Reserves for Making up Losses			
(4). General Risk Provisions for Making up Losses			
(5). Other			
<b>IV. Balance at the End of 2010</b>	<b>5,000,000.00</b>	<b>-131,700.78</b>	

In thousands of RMB

Shareholder's Equity Contributable to Parent Company				Minority Shareholders' Equity	Total Shareholders' Equity
Statutory Reserve	General Risk Reserve	Undistributed Profit	Others		
394,053.44	3,571,173.63	1,210,063.50	-0.00		10,188,883.40
272,519.60		-272,466.11			53.49
666,573.04	3,571,173.63	937,597.39	-0.00		10,188,936.89
281,850.71		2,518,313.61	-21.96	3,405.25	2,658,254.00
		2,800,164.32		3,430.09	2,803,594.41
			-21.96	-30.59	-145,346.16
					-145,293.61
			-21.96		-21.96
				-30.59	-30.59
		2,800,164.32	-21.96	3,399.50	2,658,248.25
				5.75	5.75
				5.75	5.75
281,850.71		-281,850.71			
281,850.71		-281,850.71			
948,423.75	3,571,173.63	3,455,911.00	-21.96	3,405.25	12,847,190.89

中国进出口银行所有者权益变动表  
2011年度

项 目	实收资本	资本公积	减：库存股
<b>一、上年年末余额</b>	<b>5,000,000.00</b>	<b>-131,700.78</b>	
加：会计政策变更			
前期差错更正			
<b>二、本年年初余额</b>	<b>5,000,000.00</b>	<b>-131,700.78</b>	
<b>三、本年增减变动金额(减少以“-”号填列)</b>		<b>150,459.22</b>	
(一)净利润			
(二)其他综合收益		150,459.22	
1. 可供出售金融资产产生的利得(损失)		149,095.12	
2. 按照权益法核算的在被投资单位其他综合收益中所享有的份额		1,364.10	
3. 现金流量套期工具产生的利得(或损失)			
4. 外币财务报表折算差额			
5. 其他			
上述(一)和(二)小计		150,459.22	
(三)所有者投入和减少资本			
1. 所有者投入资本			
2. 股份支付计入所有者权益的金额			
3. 其他			
(四)利润分配			
1. 提取盈余公积			
2. 提取一般风险准备			
3. 对所有者(或股东)的分配			
4. 其他			
(五)所有者权益内部结转			
1. 资本公积转增资本(或股本)			
2. 盈余公积转增资本(或股本)			
3. 盈余公积弥补亏损			
4. 一般风险准备弥补亏损			
5. 其他			
<b>四、本年年末余额</b>	<b>5,000,000.00</b>	<b>18,758.44</b>	

单位：千元人民币

盈余公积	一般风险准备	未分配利润	其他	所有者权益合计
948,423.75	3,571,173.63	3,475,369.17		12,863,265.77
948,423.75	3,571,173.63	3,475,369.17		12,863,265.77
310,956.46	2,518,313.60	280,294.53		3,260,023.81
		3,109,564.58		3,109,564.58
				150,459.22
				149,095.12
				1,364.10
		3,109,564.58		3,260,023.81
310,956.46	2,518,313.60	-2,829,270.06		
310,956.46		-310,956.46		
	2,518,313.60	-2,518,313.60		
1,259,380.21	6,089,487.23	3,755,663.70		16,123,289.58

Changes for Owners' Equity of the Bank  
Year 2011

Item	Paid-in Capital	Capital Reserve	Less: Shares at Hand
<b>I. Balance at the End of Year 2010</b>	<b>5,000,000.00</b>	<b>-131,700.78</b>	
Add: change in accounting policy			
Corrections of Prior Period Errors			
<b>II. Balance at the Beginning of Year 2011</b>	<b>5,000,000.00</b>	<b>-131,700.78</b>	
<b>III. Change Through Year 2011("—" for losses)</b>		<b>150,459.22</b>	
1. Net Profit			
2. Other Revenue		150,459.22	
(1). Profit from Financial Assets Available for Sale (Loss)		149,095.12	
(2). Share of Other Comprehensive Revenue in the Invested Entity under the Equity Law		1,364.10	
(3). Net Change in Fair Value of Cash Flow Hedging Instrument			
(4). Converted difference in Foreign Currency			
(5). Others			
Total of 1 and 2		150,459.22	
3. Capital Paid and Reduced by Owners			
(1). Capital Paid in by Owners			
(2). Amounts of Share-based Payments Recognized in Owners' Equity			
(3). Other			
4. Dividends			
(1). Appropriation of Statutory Surplus Reserves			
(2). Appropriation to General Risk Provisions			
(3). Dividends to Holders			
(4). Other			
5. Internal Carry-over of Shareholders' Equity			
(1). Capitalized Capital Reserves			
(2). Capitalized Surplus Reserves			
(3). Surplus Reserves for Making up Losses			
(4). General Risk Provisions for Making up Losses			
(5). Other			
<b>IV. Balance at the End of 2011</b>	<b>5,000,000.00</b>	<b>18,758.44</b>	

In thousands of RMB

Statutory Reserve	General Risk Provision	Undistributed Profit	Others	Total Owners' Equity
948,423.75	3,571,173.63	3,475,369.17		12,863,265.77
948,423.75	3,571,173.63	3,475,369.17		12,863,265.77
310,956.46	2,518,313.60	280,294.53		3,260,023.81
		3,109,564.58		3,109,564.58
				150,459.22
				149,095.12
				1,364.10
		3,109,564.58		3,260,023.81
310,956.46	2,518,313.60	-2,829,270.06		
310,956.46		-310,956.46		
	2,518,313.60	-2,518,313.60		
1,259,380.21	6,089,487.23	3,755,663.70		16,123,289.58

中国进出口银行所有者权益变动表  
2010年度

项 目	实收资本	资本公积	减：库存股
<b>一、上年年末余额</b>	<b>5,000,000.00</b>	<b>13,592.83</b>	
加：会计政策变更			
前期差错更正			
<b>二、本年年初余额</b>	<b>5,000,000.00</b>	<b>13,592.83</b>	
<b>三、本年增减变动金额(减少以“-”号填列)</b>		<b>-145,293.61</b>	
(一)净利润			
(二)其他综合收益		-145,293.61	
1. 可供出售金融资产产生的利得(损失)		-145,293.61	
2. 按照权益法核算的在被投资单位其他综合收益中所享有的份额			
3. 现金流量套期工具产生的利得(或损失)			
4. 外币财务报表折算差额			
5. 其他			
上述(一)和(二)小计		-145,293.61	
(三)所有者投入和减少资本			
1. 所有者投入资本			
2. 股份支付计入所有者权益的金额			
3. 其他			
(四)利润分配			
1. 提取盈余公积			
2. 提取一般风险准备			
3. 对所有者(或股东)的分配			
4. 其他			
(五)所有者权益内部结转			
1. 资本公积转增资本(或股本)			
2. 盈余公积转增资本(或股本)			
3. 盈余公积弥补亏损			
4. 一般风险准备弥补亏损			
5. 其他			
<b>四、本年年末余额</b>	<b>5,000,000.00</b>	<b>-131,700.78</b>	





Changes for Owners' Equity of the Bank  
Year 2010

Item	Paid-in Capital	Capital Reserve	Less: Shares at Hand
<b>I. Balance at the End of Year 2009</b>	<b>5,000,000.00</b>	<b>13,592.83</b>	
Add: change in accounting policy			
Corrections of Prior Period Errors			
<b>II. Balance at the Beginning of Year 2010</b>	<b>5,000,000.00</b>	<b>13,592.83</b>	
<b>III. Change Through Year 2010 ("-" for losses)</b>		<b>-145,293.61</b>	
1. Net Profit			
2. Other Revenue		-145,293.61	
(1). Profit from Financial Assets Available for Sale (Loss)		-145,293.61	
(2). Share of Other Comprehensive Revenue in the Invested Entity under the Equity Law			
(3). Net Change in Fair Value of Cash Flow Hedging Instrument			
(4). Converted difference in Foreign Currency			
(5). Others			
Total of 1 and 2		-145,293.61	
3. Capital Paid and Reduced by Owners			
(1). Capital Paid in by Owners			
(2). Amounts of Share-based Payments Recognized in Owners' Equity			
(3). Other			
4. Dividends			
(1). Appropriation of Statutory Surplus Reserves			
(2). Appropriation to General Risk Provisions			
(3). Dividends to Holders			
(4). Other			
5. Internal Carry-over of Shareholders' Equity			
(1). Capitalized Capital Reserves			
(2). Capitalized Surplus Reserves			
(3). Surplus Reserves for Making up Losses			
(4). General Risk Provisions for Making up Losses			
(5). Other			
<b>IV. Balance at the End of 2010</b>	<b>5,000,000.00</b>	<b>-131,700.78</b>	

